



PRIORITY VERSION 17

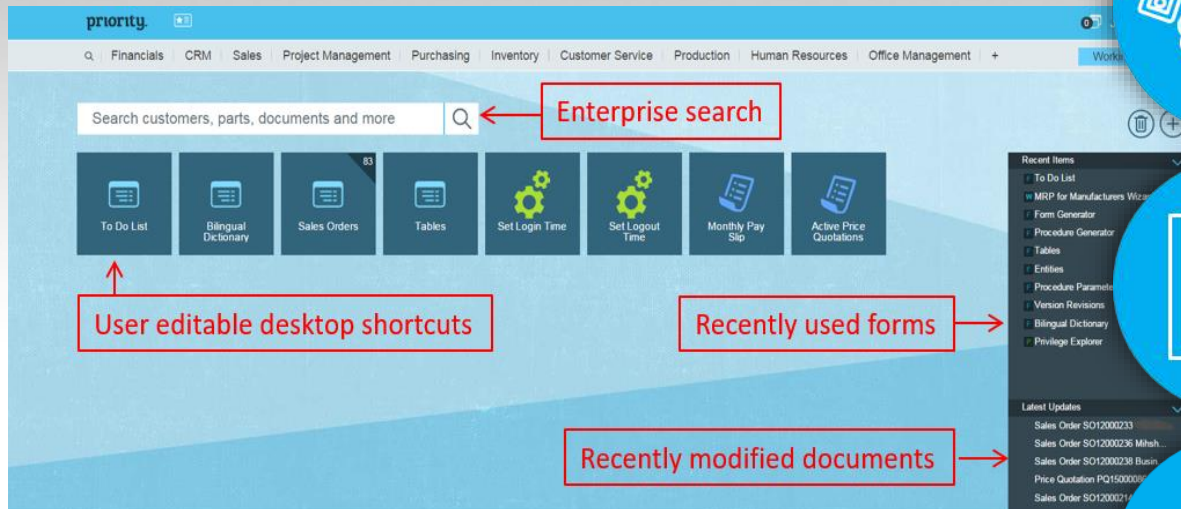
Iain Walsh

Multi Platform Support

Consistent Interface



V17 - New User Interface



The home page offers new options for displaying your most timely or relevant information at a glance. Quickly access the entities you worked on most recently and entities waiting for your attention.

V17 - New User Interface

Priority 17 - International demo - Iain

priority.

Q Financials CRM Sales Projects Purchasing Inventory Service Production HR Office Executive Reports System

Search Results - Burril Steven

Entities Displaying 1-6 of 6 < 1 >

All (6)	Burril Steven (A71000012) Sales Order Customer Name: Burril Steven Branch: 01 Contact: Danny Simon Date: 27/02/2007 Status: Completed
Customer (1)	Burril Steven (A81000017) Sales Order Customer Name: Burril Steven Branch: 01 Contact: Danny Simon Date: 31/12/2007 Status: Draft
Sales Order (5)	Burril Steven (A81000021) Sales Order Customer Name: Burril Steven Branch: 01 Contact: Danny Simon Date: 17/02/2008 Status: Confirmed
	Burril Steven (A81000019) Sales Order Customer Name: Burril Steven Branch: 01 Contact: Danny Simon Date: 24/02/2008 Status: Confirmed
	Burril Steven (100006) Customer Customer Name: Burril Steven

Filter by Date

All

Past 24 hours

Past week

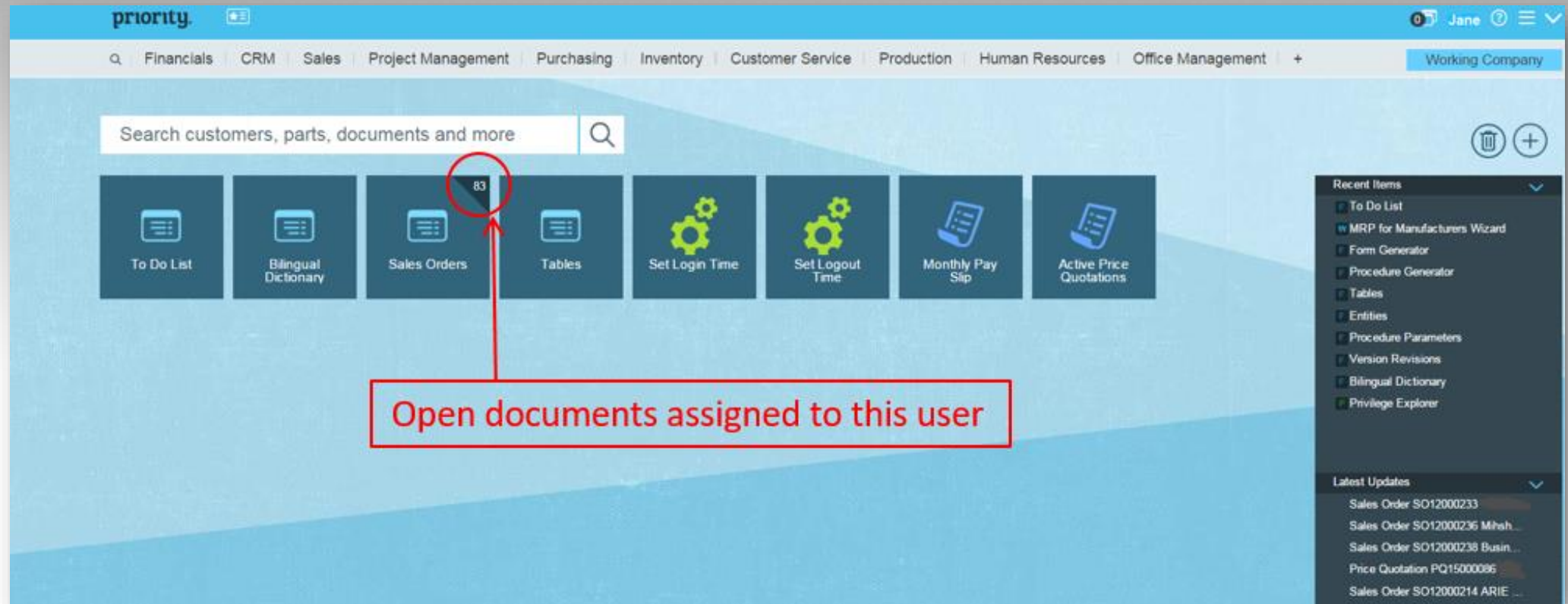
Past month

Past year

Custom range



V17 - New User Interface



V17 - New User Interface

Priority 17 - International demo - Iain

priority. Search customers, parts, documents and more

Query Generator Iain

Financials CRM Sales Projects Purchasing Inventory Service Production HR Office Executive Reports System Mgt. International demo

Customers

Form Navigation

International demo

Customers

- Number
- Line 1 / 1

Direct Activations

- Customer Details
- Financ. Parameters for Customer
- Chart of Accounts Receivable
- Convert Lead to Customer
- Delete Lead (Temp. Customer)
- Task Notes for Customer
- Tasks
- Projects
- Print Customer's Document Set
- Define Customer as Sales Rep
- Sync Contacts With Gmail/Outlook
- Discounts & Spec. Prices by Cust
- Open Calendar

Active Screens

Customers - International demo

*Number: 1000023

*Name: Sound Factory Ltd.

Long Name:

Name (Lang 2):

*Status: Potential

*Assigned to: tabula

Date Opened: 23/04/08

Status Update Date:

Address/Phone

Details

Categories

Company Data

Shipments

Payments

More Shipmt

Street Address: 279 Aylestone Rd

Address (Line 2): First Floor

Address (Line 3):

City: Leicester

County:

City & County: Leicester

Post Code: LE2 7QJ

Country: United Kingdom

Phone No.: +44 (0) 116 283 1358

Fax No.:

E-mail: info@sfl.com

Web Site: sfl.com

Customer Contacts	Tasks for Customer	To Do List	Sales Opportunities for Customer	Customer Parts	Delivery Days	Customer Price Lists				
*Name	Name (Lang 2)	First Name	Surname	Title	*Status	InactGend	Assigned to	E-mail Address	Phone Number	Mobi
Adrian Lindo					Active		tabula	lindoadrian@sfl.com		

Address Who Networked With Addit. Phone Nos.- Contacts Business Classifications Courses of Study Contacts-Additional Data Internet Privileges Contacts - Text

Address

Address (Lang 2)

Street

Address (Line 2)



	No Access	Read-only	Write/Run	
Main				
Financials				
CRM				Delete Record
Sales				
Orders				
Price Quotations				
Prices and Discounts				
Sales Representatives				
Commission Sales				
Special Offers				
Branches				
Fashion Maintenance				
Mobile Device - Field Sales				
Sales Wizards				
Project Management				
Purchasing				
Inventory				
Customer Service				
Production				
Human Resources				
Office Management				
Executive Reports				
System Management				

Redesigned to visually and intuitively display privileges for each entity.



New Task Scheduler

Task file automatically updated from the form.

New options for defining frequency of tasks.

Define Scheduler Tasks

*Task Description	Active	*Command	*Company	Start Time	End Time	Frequency	Every	User for Input
Create/Send Monitoring Report	<input type="checkbox"/>	WINACTIV -P SQLSTATEREPORTMAIL	demo	01:50	00:00	0	<input checked="" type="checkbox"/>	
Delete 1-Month-Old Saved Reports	<input type="checkbox"/>	WINACTIV -P REMOVEOLDREPMONTH	demo	22:30	00:00	0	<input checked="" type="checkbox"/>	
Delete 3-Month-Old Mail Messages	<input type="checkbox"/>	WINACTIV -P DELMAILBOX3MONTH	demo	22:35	00:00	0	<input checked="" type="checkbox"/>	
Delete Monitoring History	<input type="checkbox"/>	WINACTIV -P SQLDELHISTORY	demo	02:10	00:00	0	<input checked="" type="checkbox"/>	
Download Israel Bank Exch. Rates	<input type="checkbox"/>	WINACTIV -P LOADCURREXCH2A	demo	03:00	00:00	0	<input type="checkbox"/>	
Perform SQL Checks	<input type="checkbox"/>	WINACTIV -P SQLCHECK	demo	01:30	00:00	0	<input checked="" type="checkbox"/>	
Perform SQL Optimization	<input type="checkbox"/>	WINACTIV -P SQLEXECOPTIMIZATION	demo	02:00	00:00	0	<input checked="" type="checkbox"/>	
Prepare Smart Tags	<input type="checkbox"/>	WINACTIV -P SMARTTAGS	demo	21:30	00:00	0	<input checked="" type="checkbox"/>	
Prepare for OLAP Analysis	<input type="checkbox"/>	WINACTIV -P PREPALLCUBES	demo	22:00	00:00	0	<input checked="" type="checkbox"/>	
Send Reminders - error log by e-mail (char	<input type="checkbox"/>	WINACTIV -P STATUSMAILERRLOG -e any_eh	demo	23:55	00:00	0	<input checked="" type="checkbox"/>	

Companies for Task Days of Week for Task Days of Month for Task Continuation of Command

*Company

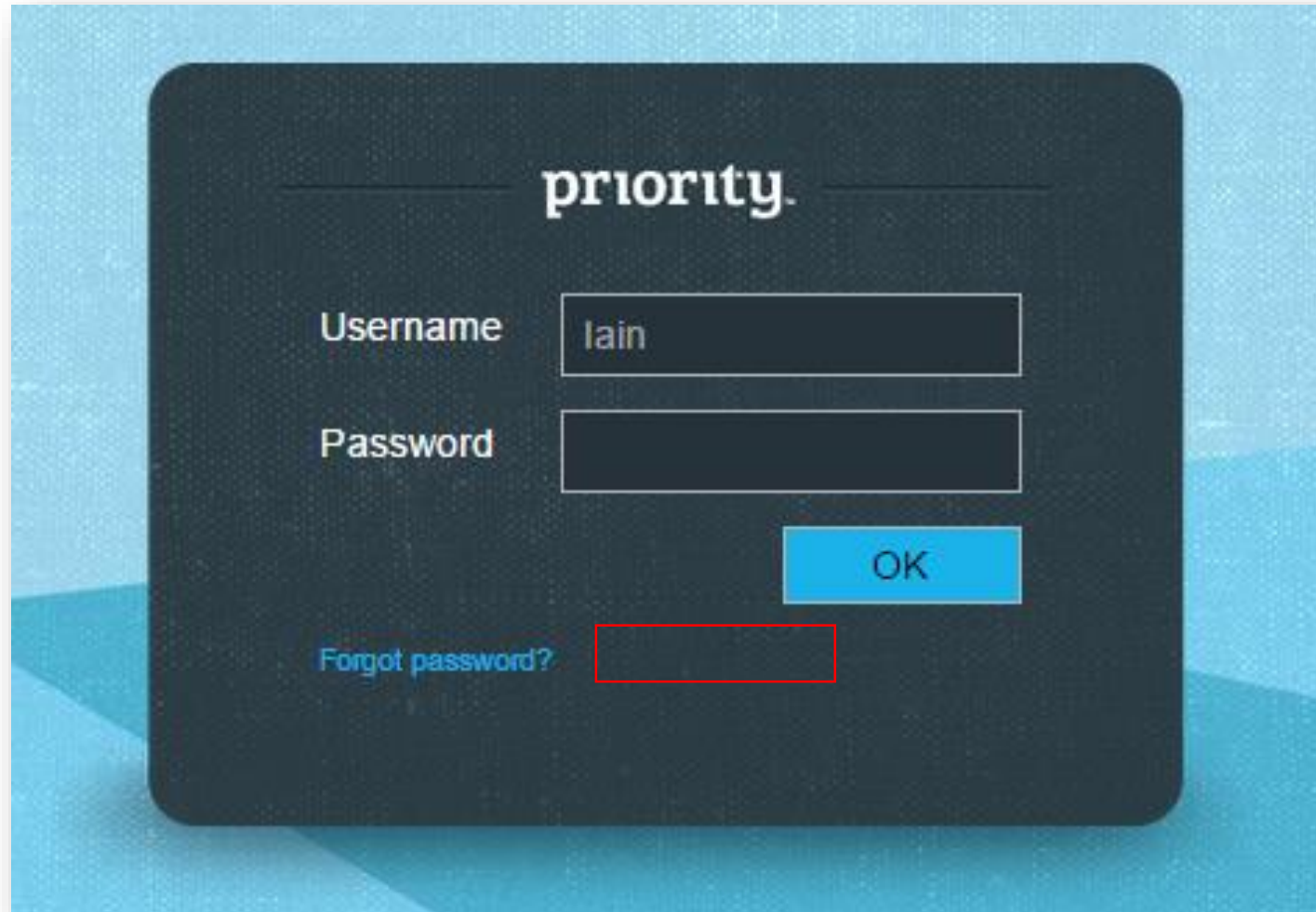
meduk

No need to run update program.

Multiple companies in which to run task

Forgot password ?

A new Forgot password message in the login screen assists users in restoring forgotten passwords via an e-mail link.



The image shows a login interface for 'priority'. It features a dark grey rounded rectangle on a light blue background. Inside the rectangle, the word 'priority.' is at the top. Below it are two input fields: 'Username' with the text 'lain' and 'Password' which is empty. A blue 'OK' button is positioned below the password field. At the bottom left of the rectangle, the text 'Forgot password?' is displayed next to a red rectangular button.



Sales Order Due Date

New Due Date allows you to record a due date for the entire order that will automatically be assigned to any newly recorded order items

Sales Orders

* Customer No.	100019
Cust. Name	The Metal Drum Company
Contact	TG. Rawle
Job Title	
* Date	10/13/15
* Order No.	SO15000007

Price	References	Project	Follow-up	Schedule
* Status			Confirmed	Closed
Status Update Date			10/13/15	Partial
Due Date			10/21/15	Forecast

Export to Open Office and Office Online



Excel - one click data export



The screenshot shows a web application window titled "Query Generator" with a user "Iain". The main content area displays a form with the following data:

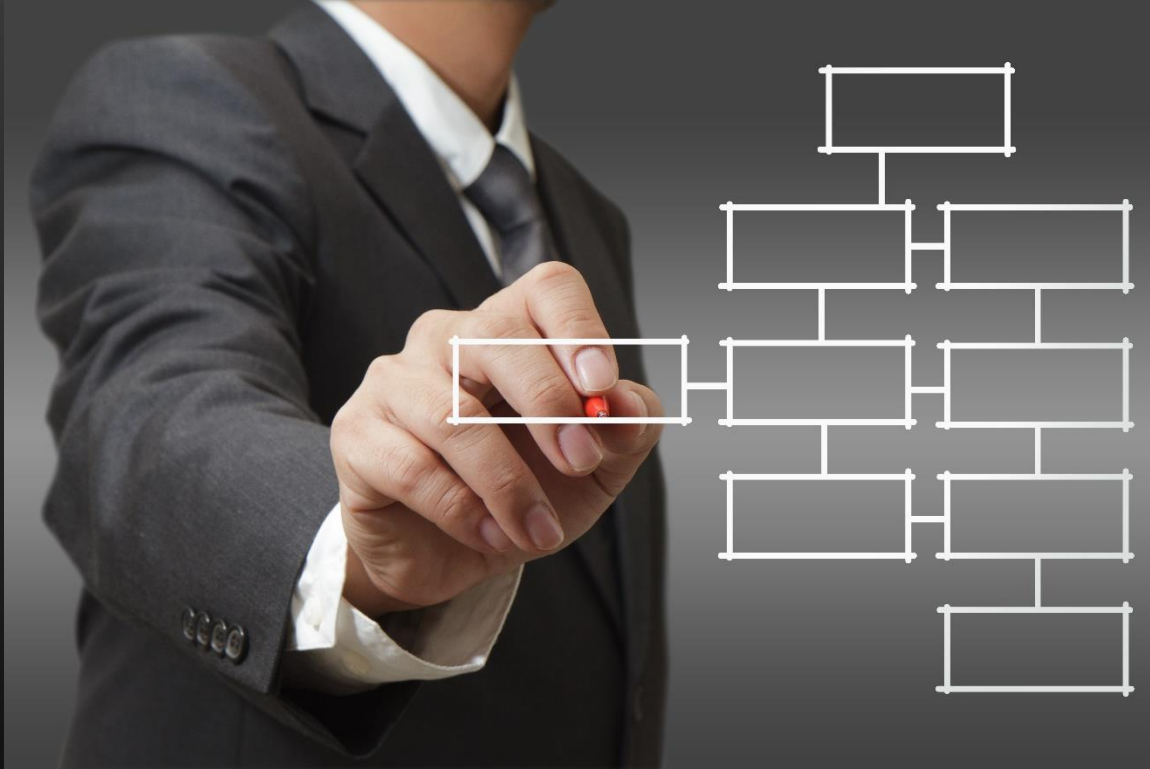
Categories	Company Data	Shipments	Payments	More Shipmt
estone Rd	Phone No.		+44 (0) 116 283 1358	
or	Fax No.			
	E-mail		info@sfl.com	
er	Web Site		sfl.com	
er				
J				
Kingdom				

At the bottom, there are tabs for "Customer Parts", "Delivery Days", "Customer Price Lists", and "More Shipmt". Below these tabs is a table with columns: "InactGend", "Assigned to", "E-mail Address", "Phone Number", and "Mobi".

On the right side, there is a "Form Navigation" panel with a tree view showing "Customers" > "Number" > "Line 1 / 1". Below this is a "Direct Activations" panel with a list of actions: "Customer Details", "Financ. Parameters for Customer", "Chart of Accounts Receivable", "Convert Lead to Customer", "Delete Lead (Temp. Customer)", "Task Notes for Customer", and "Tasks".

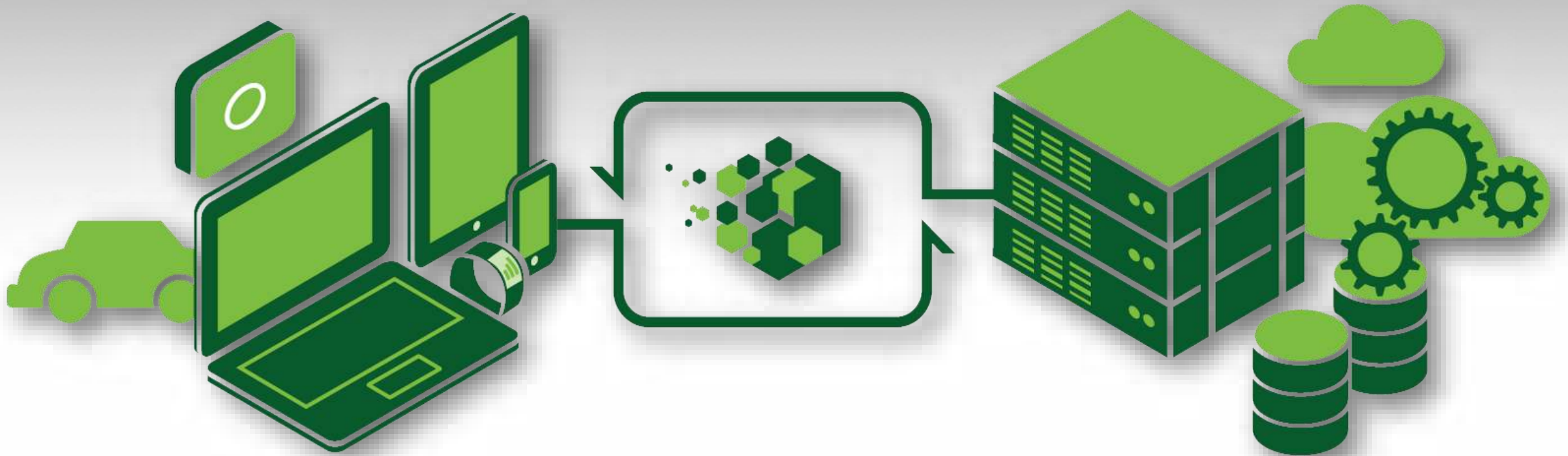
An arrow points from an Excel icon in the top right corner of the slide to an Excel icon in the application's toolbar, indicating the "one click data export" feature.

Business Process Management Tools

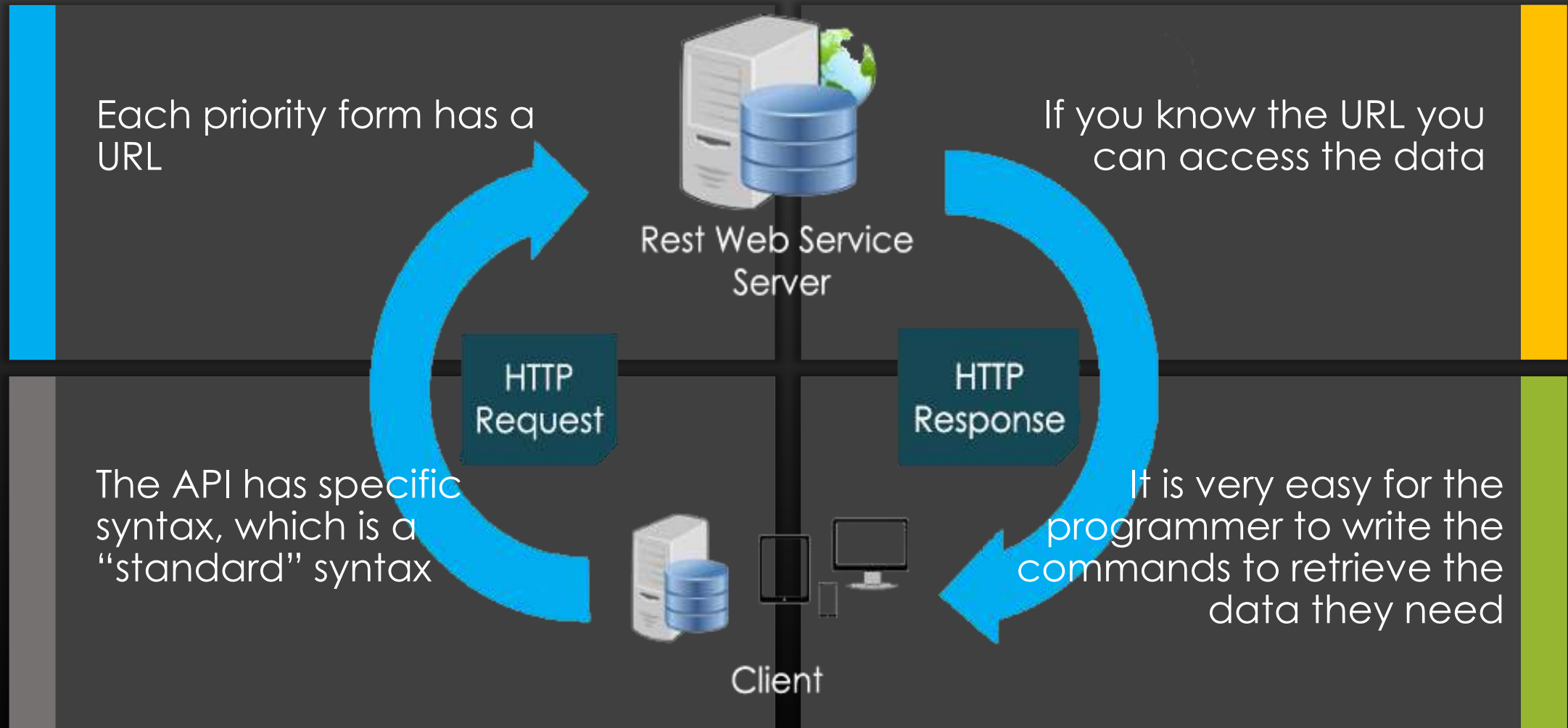


- Business Rule Generator
- Data Generator

Comprehensive REST API Support



How does it work?



Technical Info

- API = Application Programming Interface
- A REST based web service
- Uses OData (open data) protocol
- Secure & Easy for 3rd party interaction





V17.3